

September 5, 2019

Marlene Dortch
Secretary
Federal Communications Commission
445-12th Street SW
Washington, DC 20554

via ECFS, IBFS

Re: In the Matter of Application of Fusion Connect, Inc., Debtor-in-Possession and Telecom Holdings LLC For Consent to a Transaction That Will Result in a Change of Control of Companies Holding Domestic and International Authority Pursuant to Section 214 of the Communications Act of 1934, as Amended: **Second Supplement to Application**

WC Ref: INBOX-63.04
ITC- ITC-ASG-20190724-00136

Dear Ms. Dortch:

On July 24, 2019, Fusion Connect, Inc., debtor-in-possession (“Fusion Connect”) and Telecom Holdings LLC (together with Fusion Connect, the “Applicants”) filed the above-referenced application (the “Application”) with the Federal Communications Commission (the “Commission”) for approval of a transfer of control of Fusion Connect and each of its subsidiaries that holds a Section 214 telecommunications license¹ (the “Transaction”). The Fusion Companies’ Chapter 11 Plan of Reorganization (the “Plan”) and Disclosure Statement, submitted in pre-final form as **Exhibit B** to the Application, proposed the reorganization transaction for which approval is sought in the Application.

¹ Fusion Connect and these subsidiaries (collectively, the “Fusion Companies”) each commenced with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) a voluntary case under chapter 11 of title 11 of the United States Code. *In re Fusion Connect, Inc., et al., Debtors*, Case No. 19-11811 (Bankr. S.D.N.Y. Jun. 3, 2019).

Earlier this week, Fusion Connect filed an Amended Chapter 11 Plan of Reorganization and Disclosure Statement with the Bankruptcy Court. The Applicants submit this filing to provide the Commission with a copy of these updated materials.

Respectfully submitted,

FUSION CONNECT, INC.

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Attachment 1

**AMENDED JOINT CHAPTER 11 PLAN
OF FUSION CONNECT, INC., AND ITS SUBSIDIARY DEBTORS**

**AMENDED DISCLOSURE STATEMENT FOR AMENDED JOINT
CHAPTER 11 PLAN OF FUSION CONNECT, INC. AND ITS SUBSIDIARY DEBTORS**

(as filed on Sept. 4, 2019)